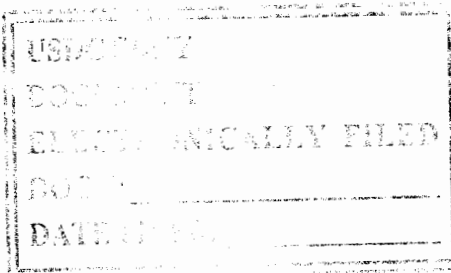




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MEMO ENDORSED

January 4, 2016



Scott G. Knudson
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VIA FAX

Honorable Kenneth M. Karas
United States District Court
300 Quarropas Street
Chambers 533
White Plains, NY 10601

Re: National Public Finance Guarantee Corp. v. U.S. Bank Trust National Association, Case No. 15-CV-05642

Dear Judge Karas:

The undersigned represents the defendant U.S. Bank National Association in the above-captioned matter. The parties resumed settlement discussions today. In the interest of minimizing costs, which could assist in resolving this matter, U.S. Bank requests a continuance of the status conference set for tomorrow, January 5, at 11:45 a.m. to any date in the week of January 11 or January 18 or 19. Plaintiff has stated it does not oppose this request provided the continuance does not exceed two weeks. Counsel for the third-party defendant concurs in this request.

Respectfully submitted,

Scott G. Knudson

SGK/lo

cc: David Hamilton
Eric Pullen
Andrew Schriever

*Though untimely, the request
is granted. The new date
is January 19, 2016, at 4:00*

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1/4/16